

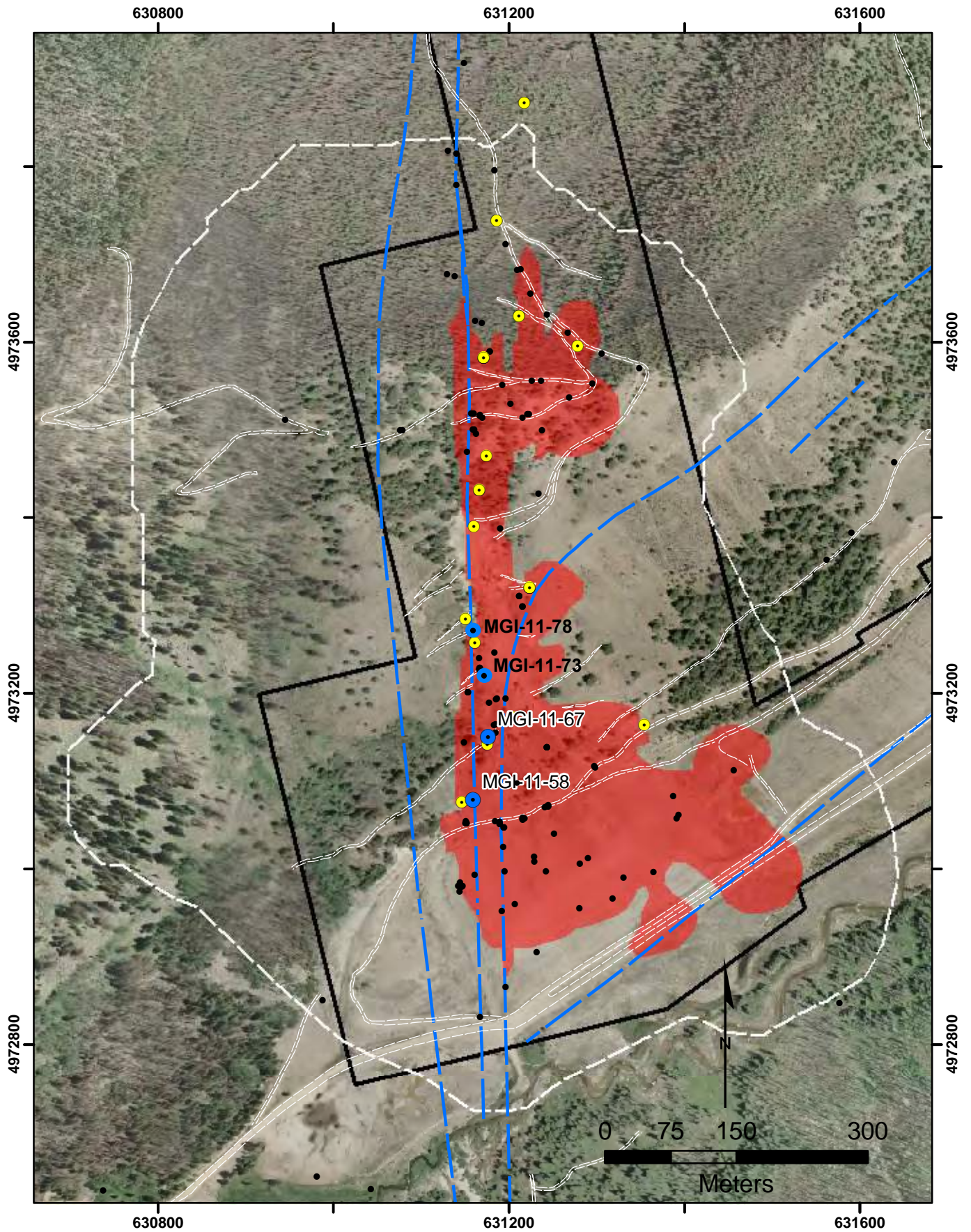
**LEGEND**

**District Geology**

<span style="display: inline-block; width: 15px; height: 10px; background-color: #f5f5dc; border: 1px solid black;"></span> Qal Alluvium	<span style="display: inline-block; width: 15px; height: 10px; background-color: #d9ead3; border: 1px solid black;"></span> Pucs Upper Calc-silicate
<span style="display: inline-block; width: 15px; height: 10px; background-color: #e0e0e0; border: 1px solid black;"></span> Tv Tertiary Volcanics	<span style="display: inline-block; width: 15px; height: 10px; background-color: #fff2cc; border: 1px solid black;"></span> Plq Lower Quartzite
<span style="display: inline-block; width: 15px; height: 10px; background-color: #fce4d6; border: 1px solid black;"></span> Ki Quartz Monzonite	<span style="display: inline-block; width: 15px; height: 10px; background-color: #d9ead3; border: 1px solid black;"></span> Pqpc Quartz-pebble Conglomerate
<span style="display: inline-block; width: 15px; height: 10px; background-color: #fff2cc; border: 1px solid black;"></span> Puq Upper Quartzite	<span style="display: inline-block; width: 15px; height: 10px; background-color: #d9ead3; border: 1px solid black;"></span> Pfm Fern Marble
<span style="display: inline-block; width: 15px; height: 10px; background-color: #d9ead3; border: 1px solid black;"></span> Phm Hermes Marble	<span style="display: inline-block; width: 15px; height: 10px; background-color: #fff2cc; border: 1px solid black;"></span> Plcs Lower Calc-silicate
<span style="display: inline-block; width: 15px; height: 10px; background-color: #fff2cc; border: 1px solid black;"></span> Pmq Middle Quartzite	<span style="display: inline-block; width: 15px; height: 10px; background-color: #d9ead3; border: 1px solid black;"></span> Pqs Quartzite Schist
<span style="display: inline-block; width: 15px; height: 10px; background-color: #d9ead3; border: 1px solid black;"></span> Pmm Middle Marble	<span style="display: inline-block; width: 15px; height: 10px; background-color: #ff0000; border: 1px solid black;"></span> Mineral Resource
	<span style="display: inline-block; width: 15px; border-bottom: 1px dashed blue;"></span> Fault

**MIDAS GOLD, INC.**  
**GOLDEN MEADOWS PROJECT**  
**VALLEY COUNTY, IDAHO**  
**YELLOW PINE DISTRICT**  
**GEOLOGY MAP**

APRIL 2011

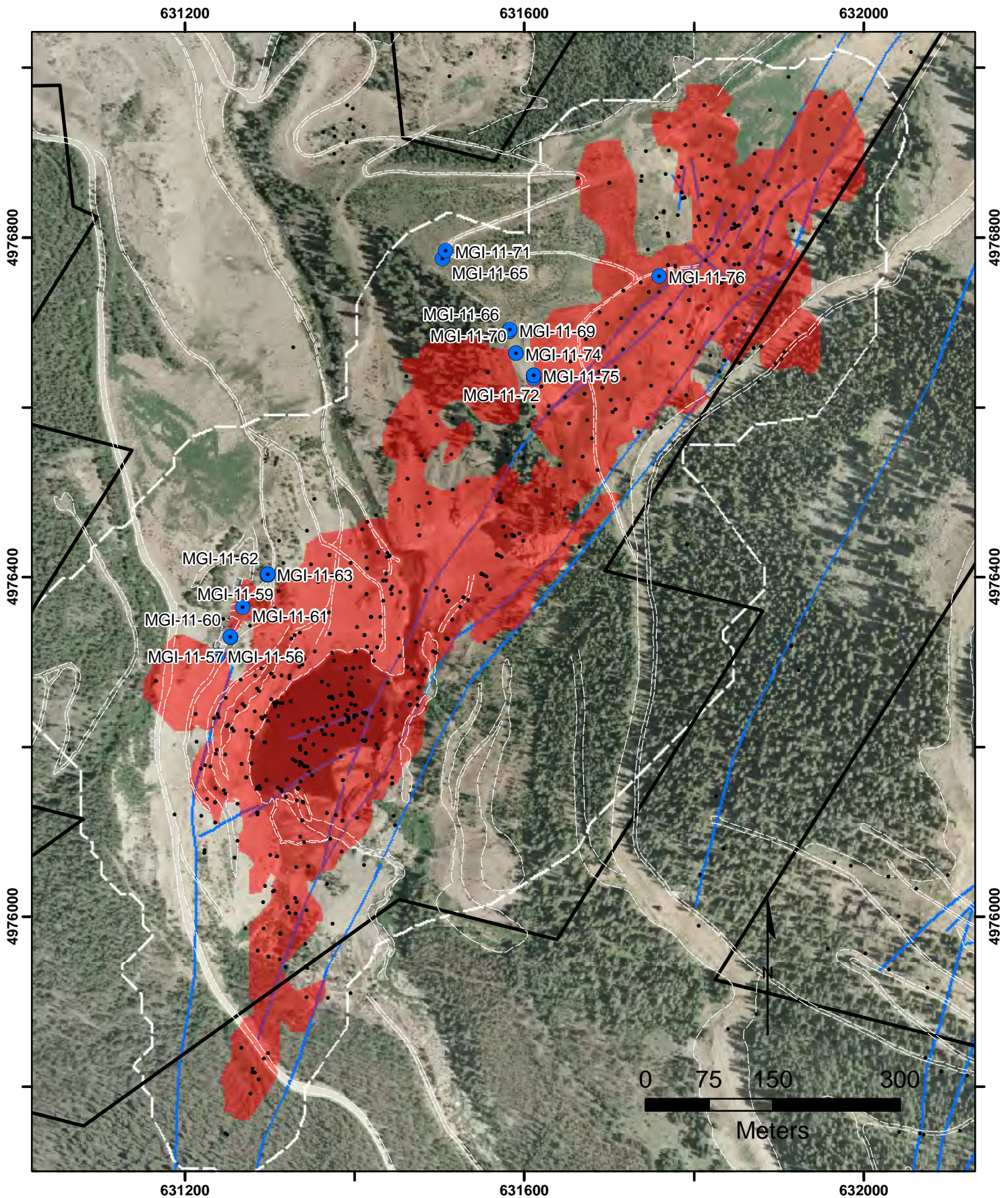


- 2011 MGI Surveyed DDHs
- 2011 MGI Proposed DDHs
- Historic DDHs
- Hangar Flats >0.65 g/t

**Golden Meadows Project  
Hangar Flats Prospect  
Drill Hole Location Map**

July 25, 2011





- 2011 MGI Surveyed DDHs
- Historic DDHs
- Yellow Pine >0.65 g/t

**Golden Meadows Project  
Yellow Pine Prospect  
Drill Hole Location Map**

August 4, 2011