

# Capital Structure



## CAPITAL STRUCTURE (at June 19, 2019)

Shares Outstanding	270.5 million
Options	19.1 million
Warrants	2.0 million
Convertible Notes	140.9 million
<b>Fully Diluted</b>	<b>432.5 million</b>
Market Capitalization	C\$170million

*(Based on issued shares & share price of C\$0.63)*

## KEY SHAREHOLDERS

Major shareholders include:

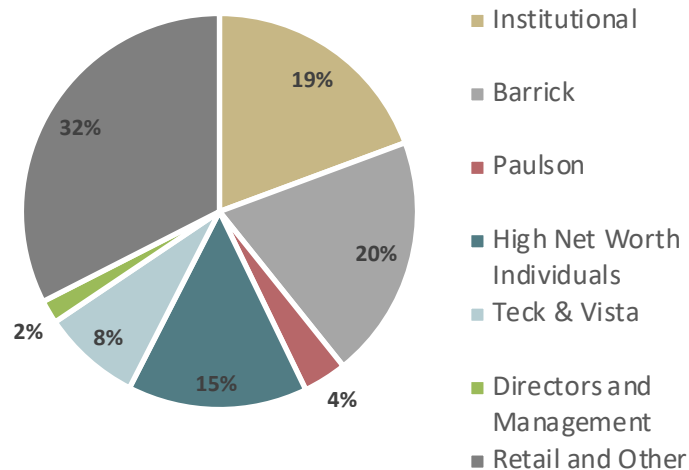
- › Barrick
- › M&G
- › Franklin
- › Gabelli
- › Paulson
- › Sun Valley
- › VanEck
- › Teck Corp.
- › Oppenheimer

## ANALYST COVERAGE

Haywood Securities	Geordie Mark	604.697.6112
PI Financial	Chris Thompson	604.718.7544
Cormark	Tyron Breytenbach	416.943.6407

## ESTIMATED SHAREHOLDINGS

### Issued & Outstanding Basis



### Fully Diluted Basis

